



# **RICE MARKET**

**Committee for the Common Organisation  
of Agricultural Markets**

**31 October 2019**



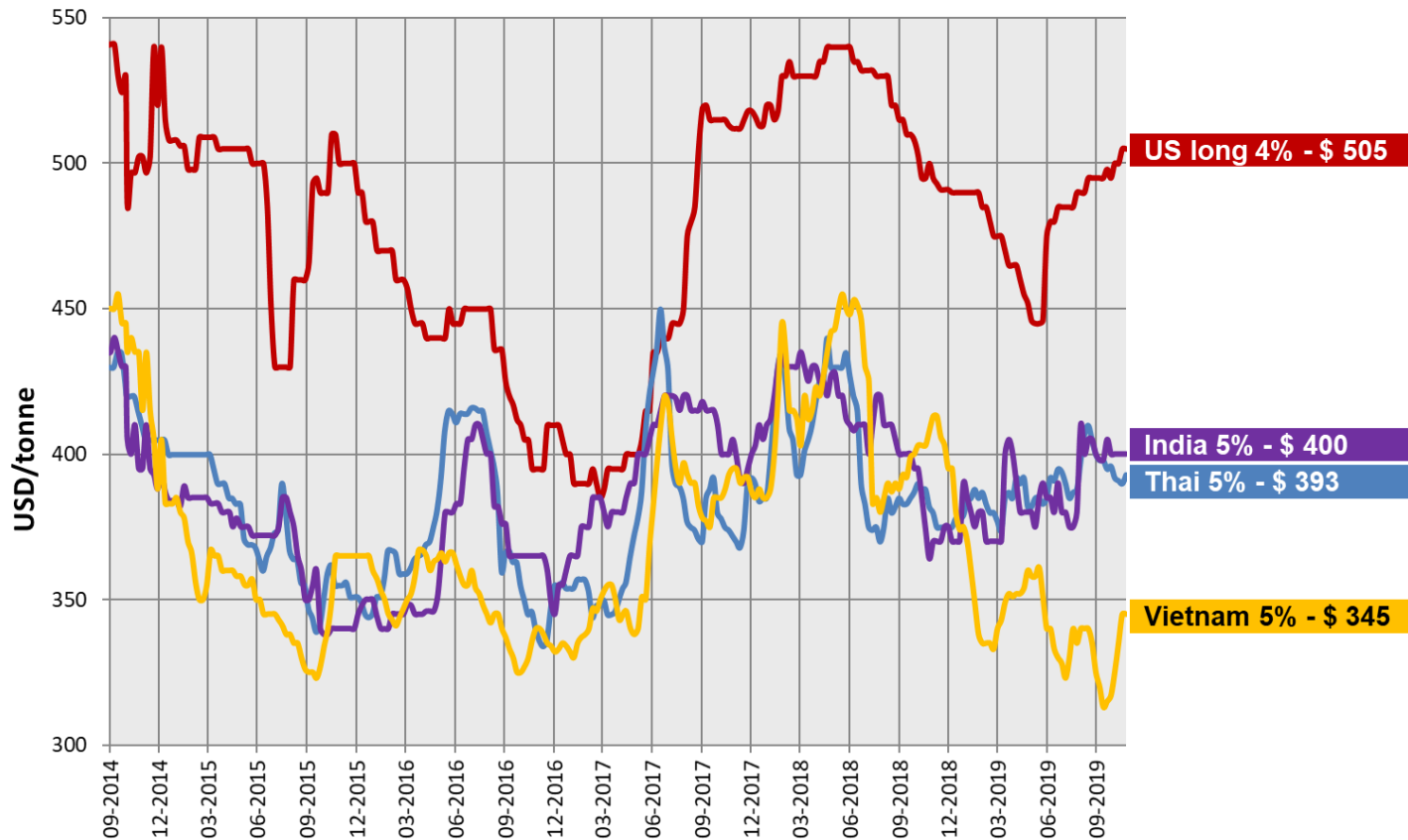
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## 2019/20 World Market (source: AMIS Market Monitor October 2019)

Rice	FAO-AMIS			USDA		IGC	
	2018/19 est	2019/20 f'cast		2018/19 est	2019/20 f'cast	2018/19 est	2019/20 f'cast
		5 Sep	3 Oct		12 Sep		26 Sep
Supply	517.8	517.3	<b>513.5</b>	499.0	494.2	500.2	500.0
	372.5	373.0	370.1	350.5	348.2	351.7	352.6
Utiliz.	691.7	697.5	696.4	661.2	666.0	663.4	673.5
	441.3	447.7	447.4	403.7	405.0	412.5	418.5
Trade	510.9	518.7	516.4	489.4	493.3	489.9	495.7
	364.7	371.6	369.8	346.4	350.3	346.9	352.2
Stocks	45.9	48.4	<b>47.5</b>	45.1	45.1	44.8	46.5
	41.9	44.8	43.9	41.2	40.8	41.4	43.2
	182.9	178.5	179.3	171.8	172.7	173.5	177.8
	77.3	75.0	76.2	56.8	54.9	62.2	63.0

# International Rice Prices



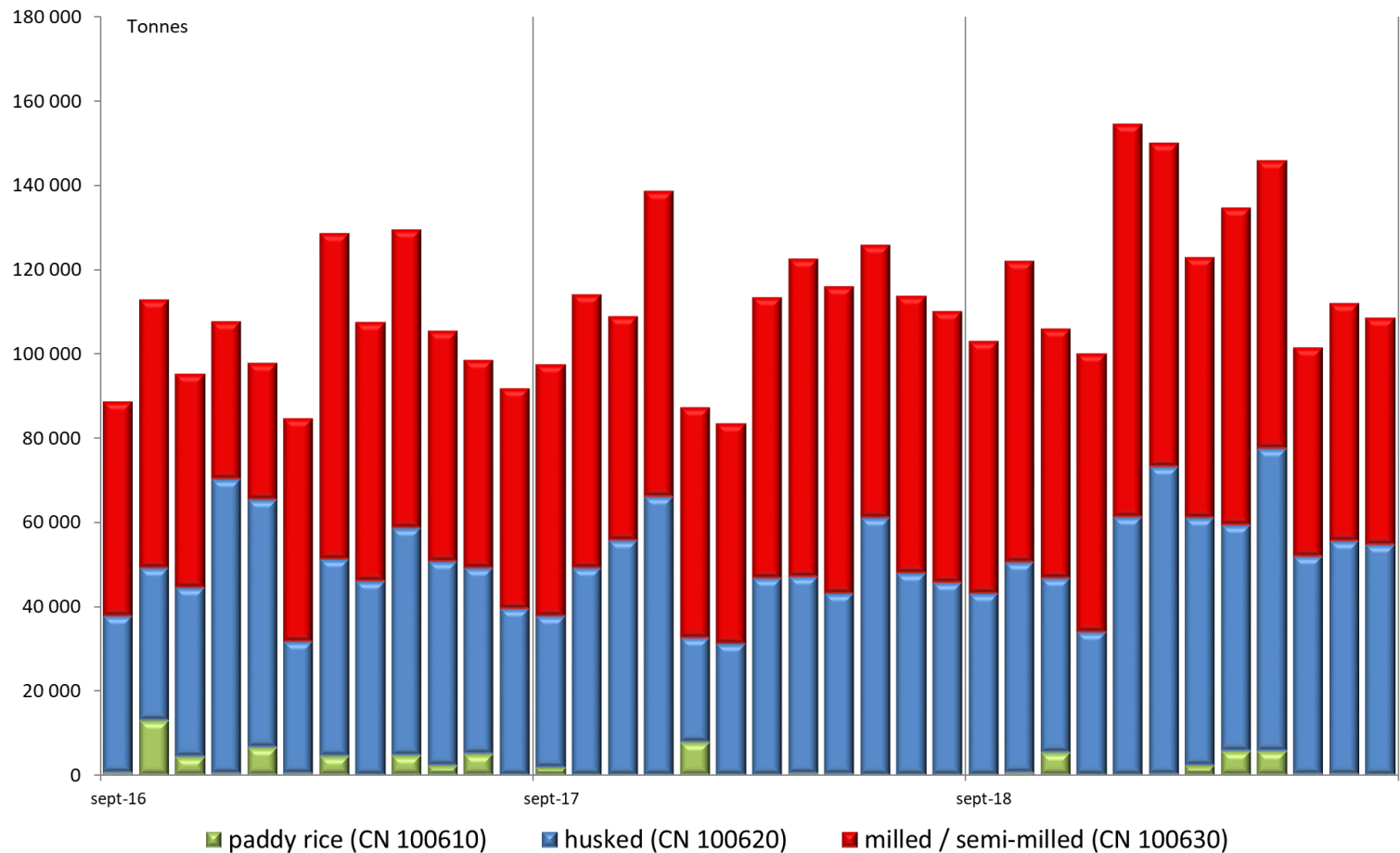
Source: Live Rice Index



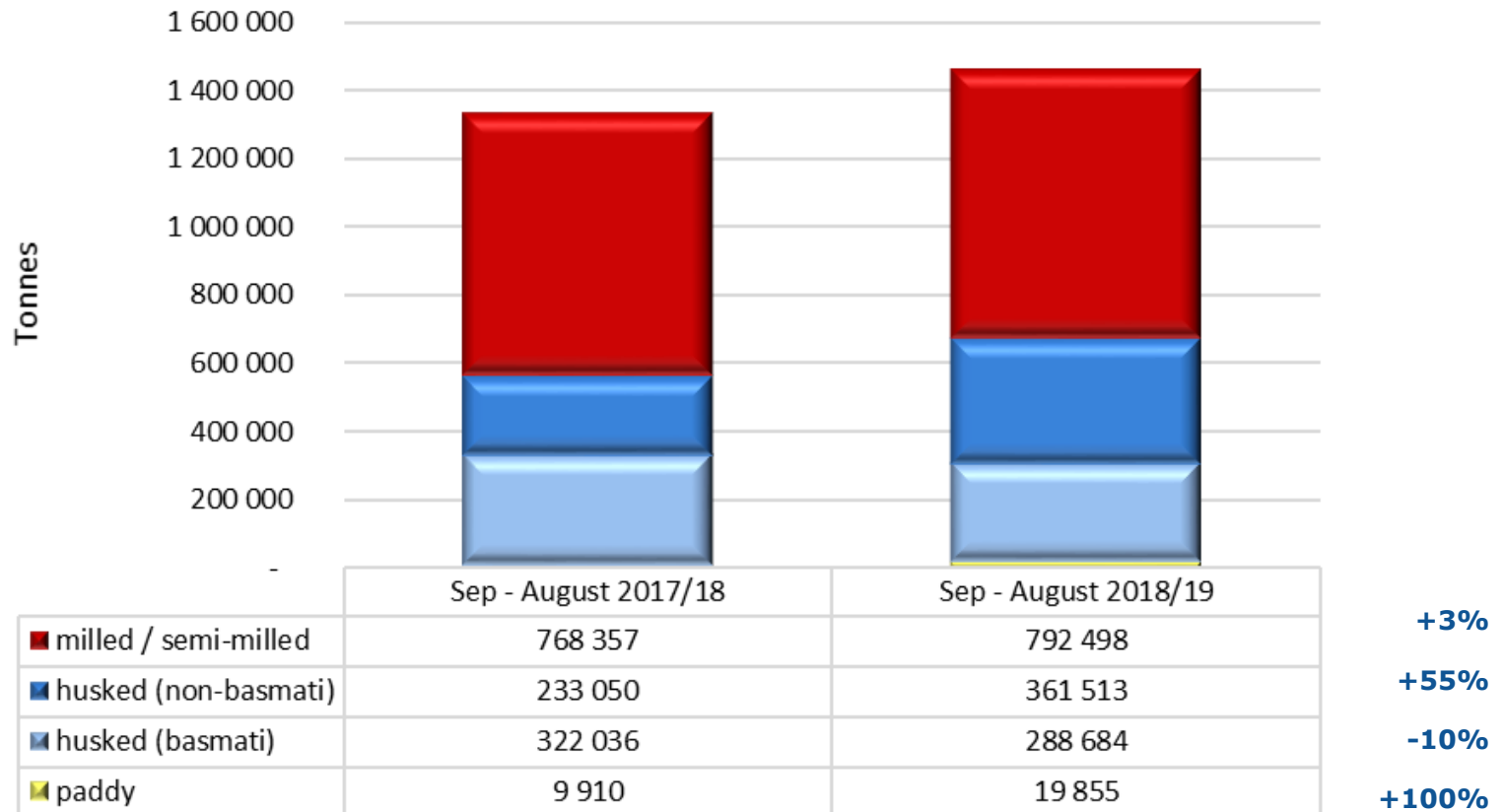
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## Total EU Rice Imports per category

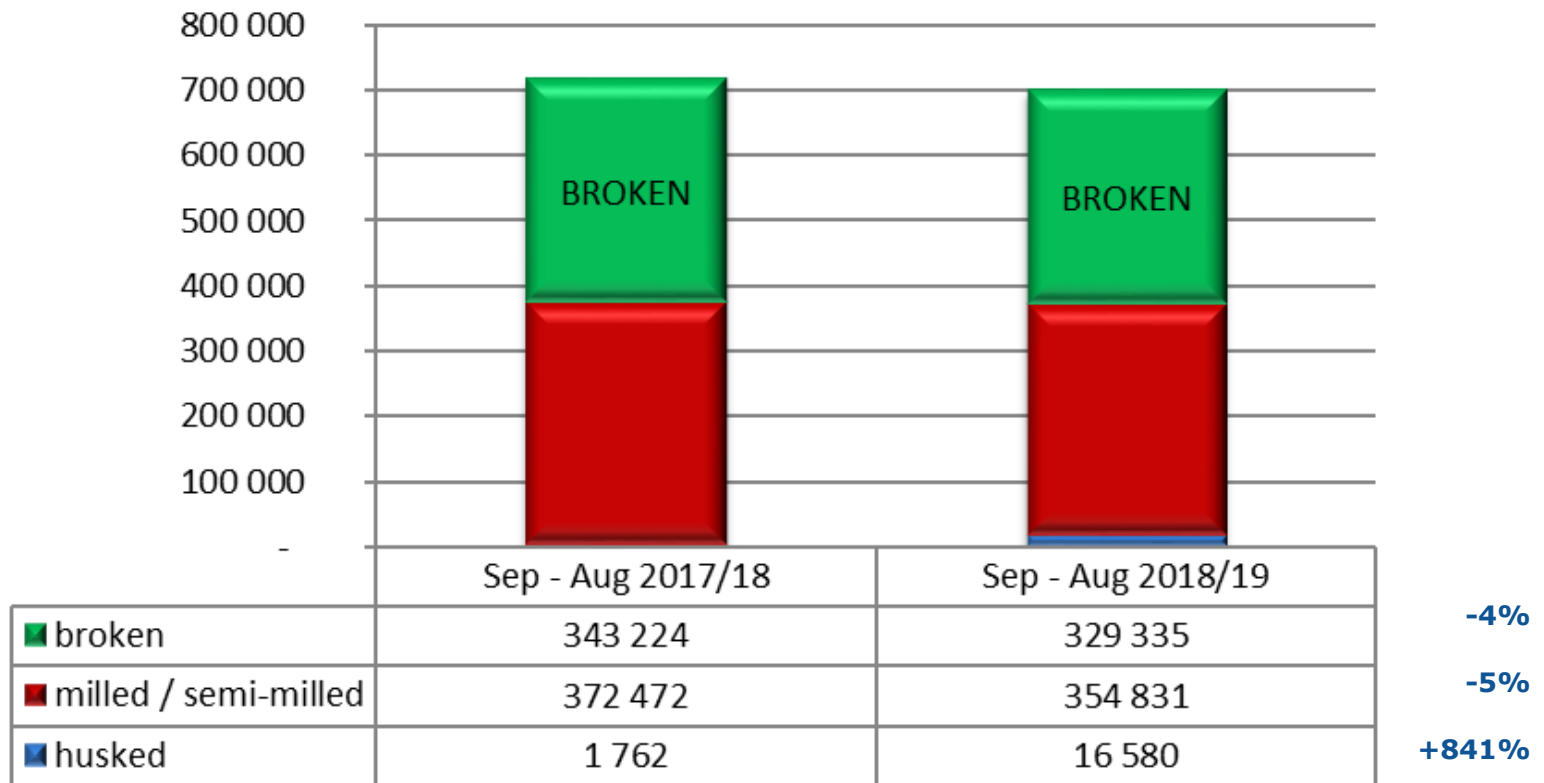


## Total EU Rice Imports: September-August 2018/19 : + 10 % vs MY 2017/18: 1 462 550 t (mill eq.,excl broken)



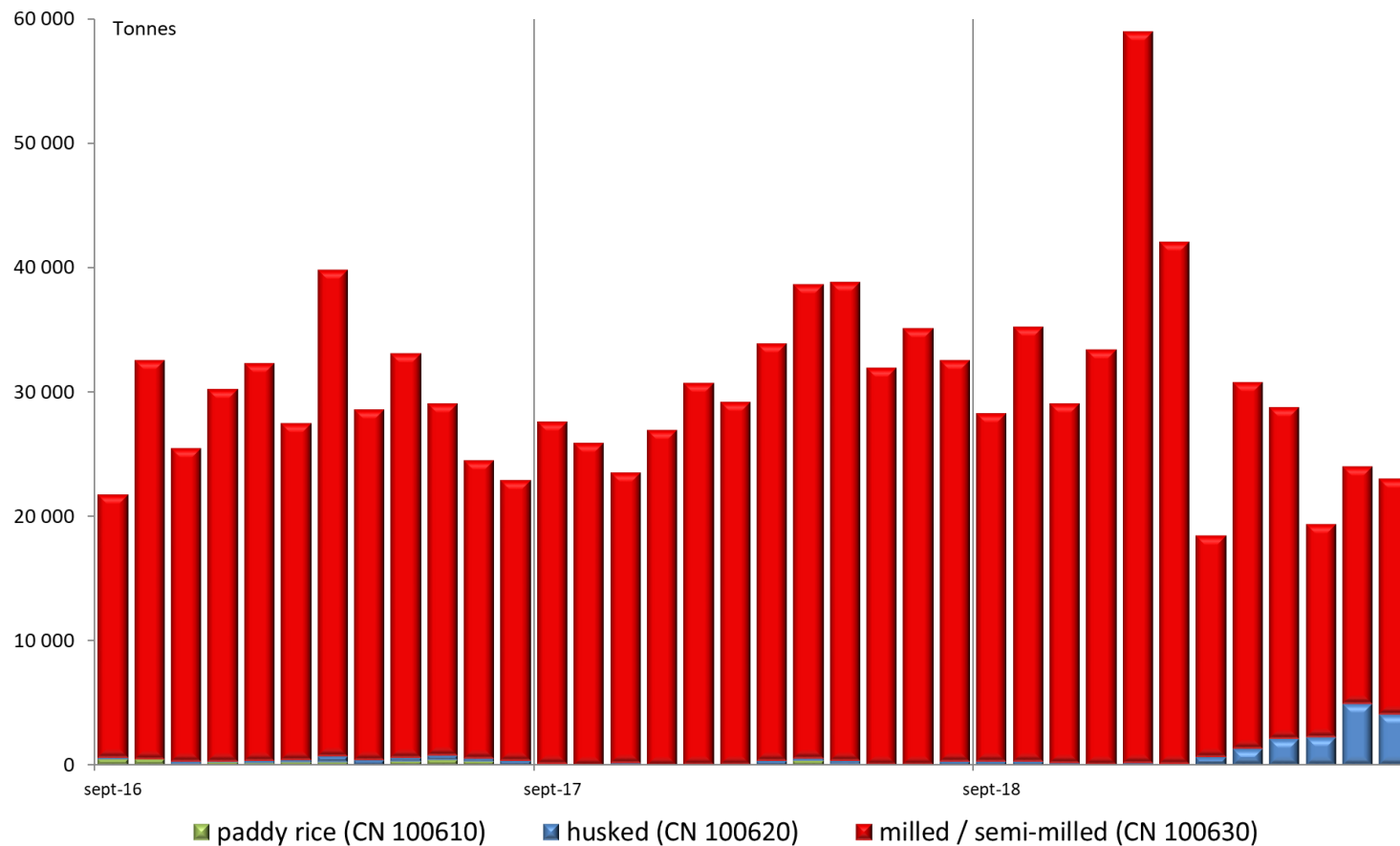
## Total EBA rice imports: **DOWN 1 %** in 2018/19

### Sep-Aug 2018/19: **371 411 t** (milled eq, excl broken)

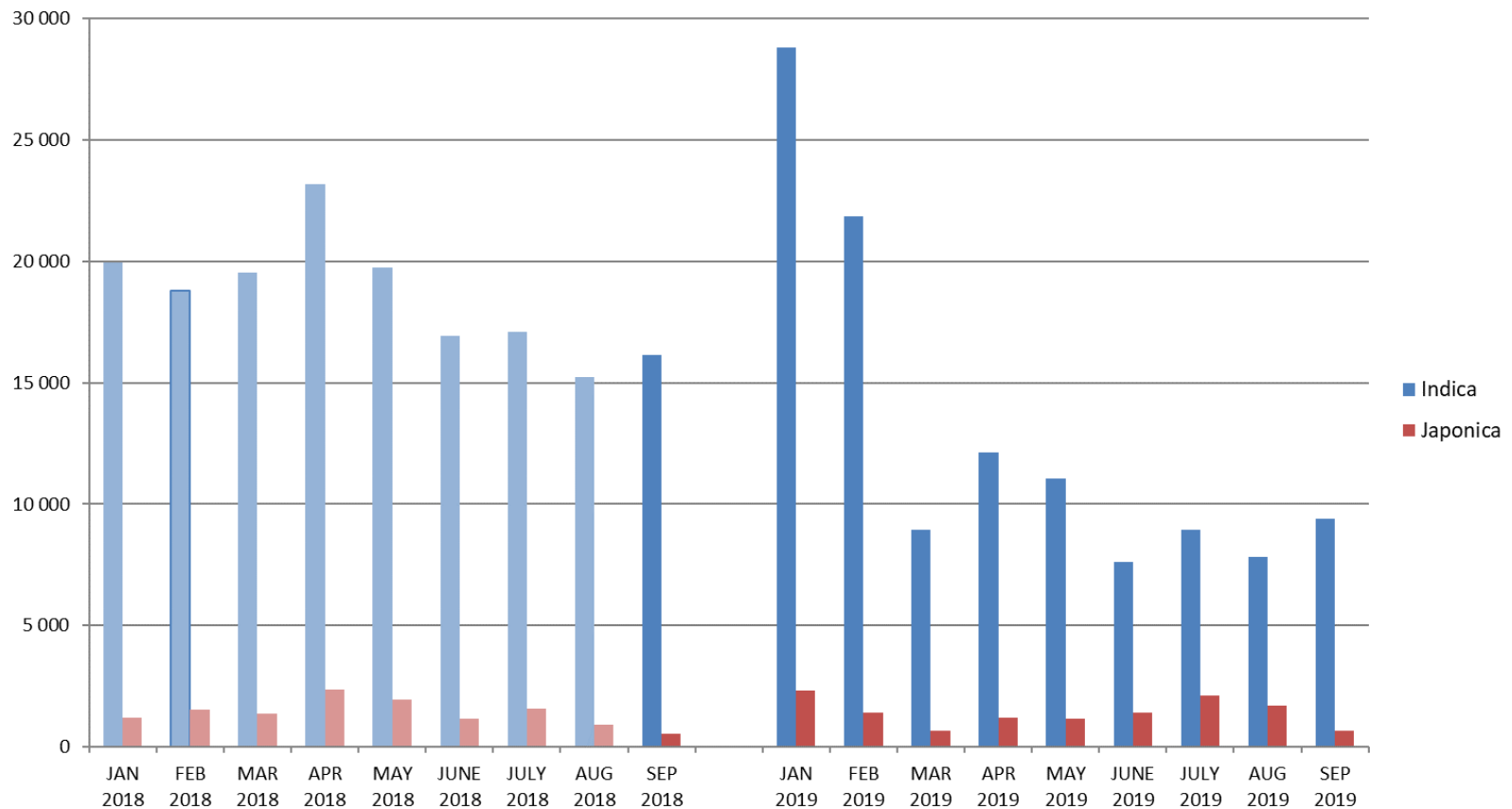




## Total EBA Rice Imports per category

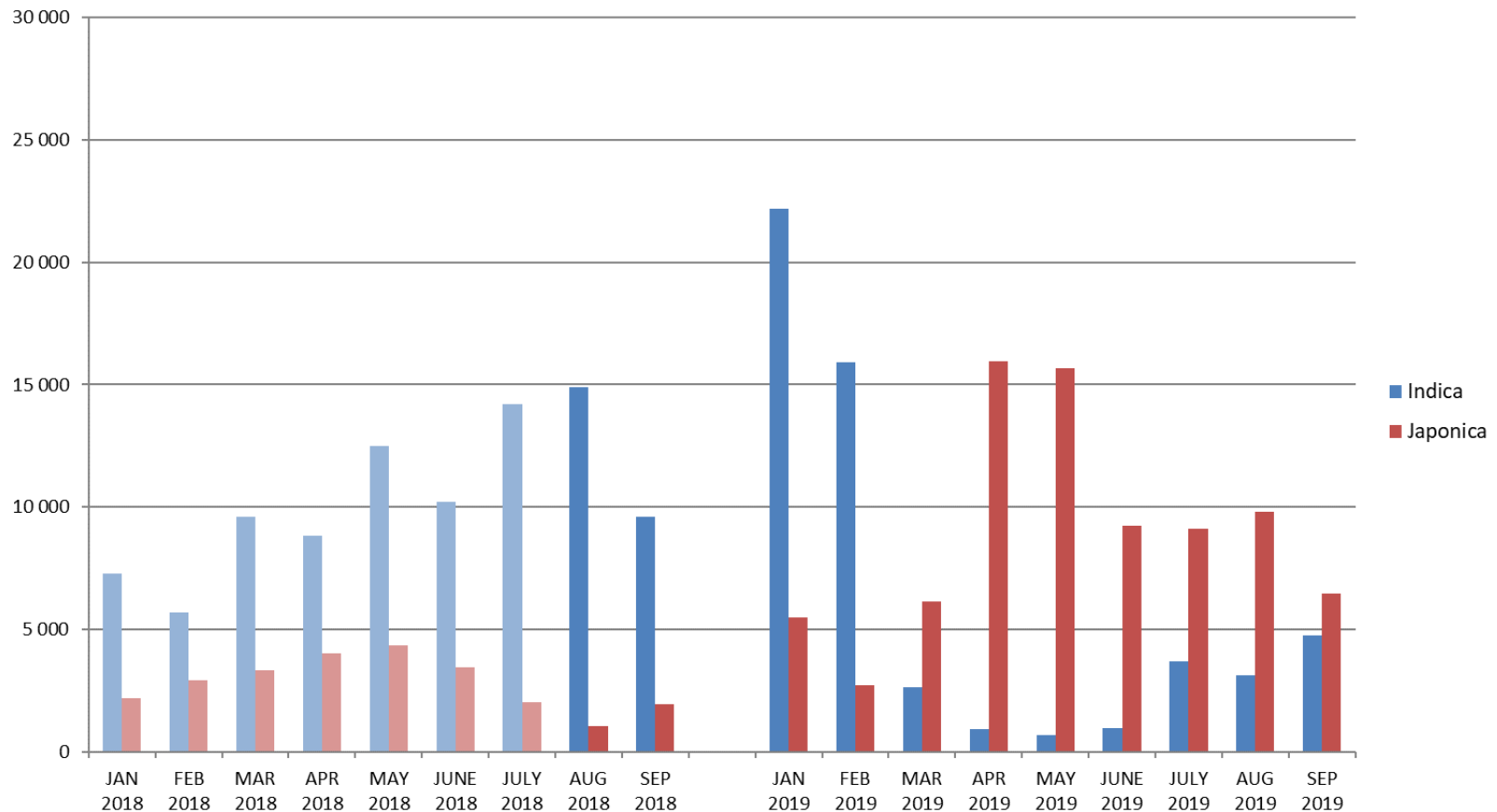


## Cambodia rice exports into the EU 2019 vs 2018



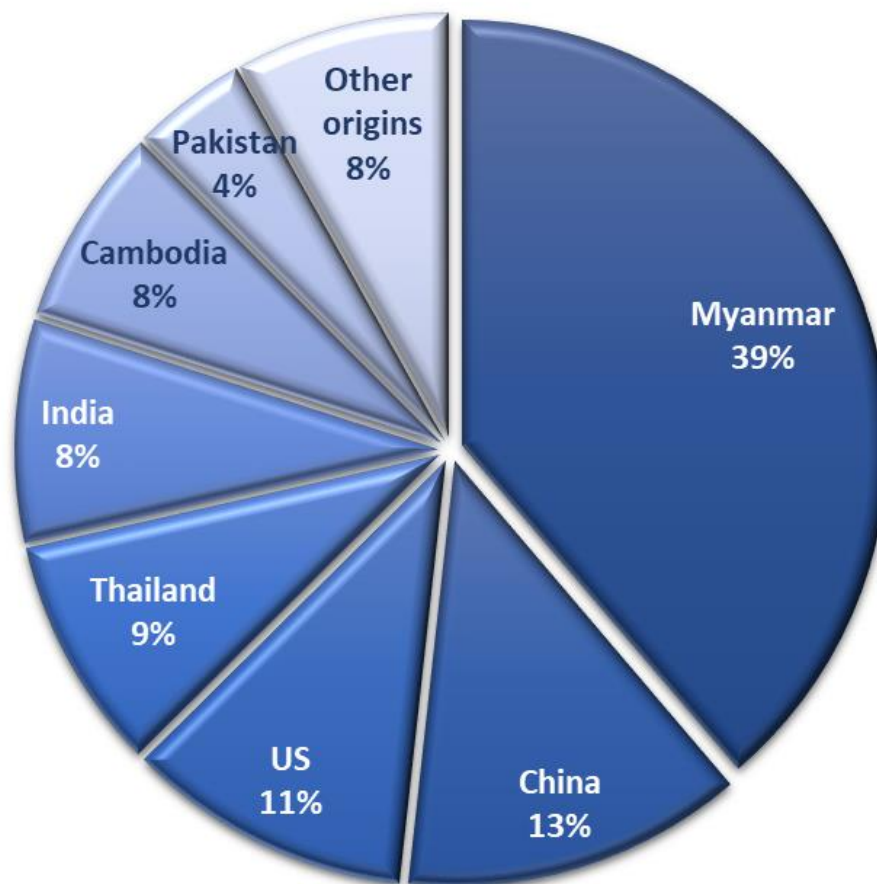
Source: TAXUD Surveillance/Comext©

## Myanmar rice exports into the EU 2019 vs 2018

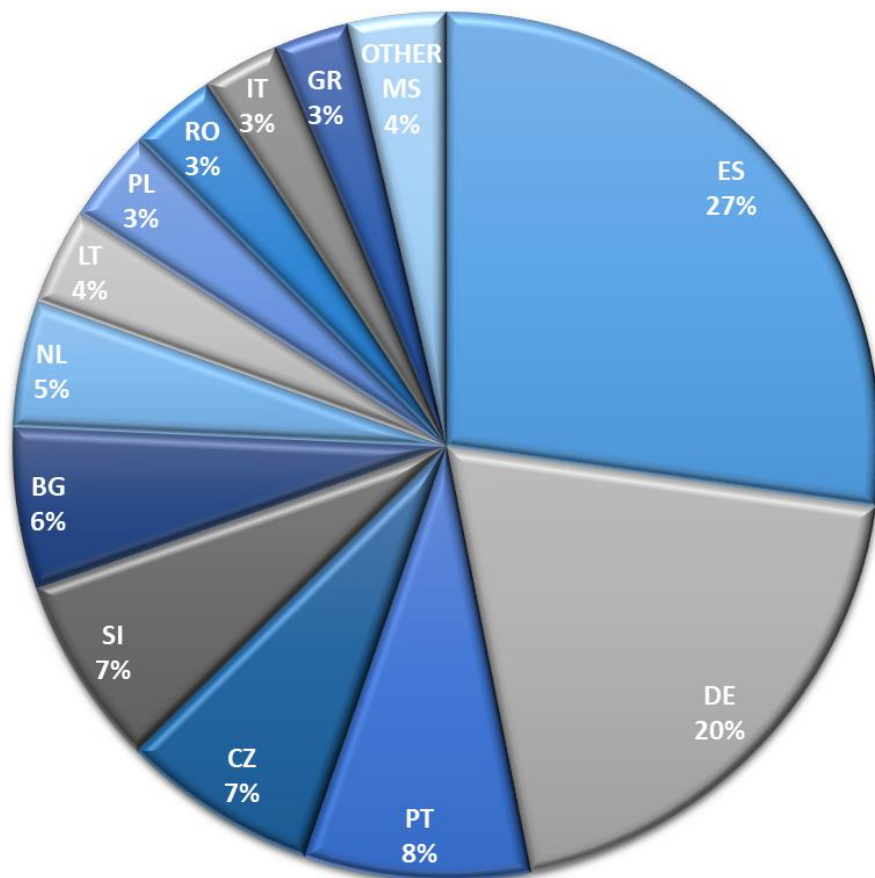


Source: TAXUD Surveillance/Comext©

## Total imports of japonica rice in MY 2018/19: 210 516 t

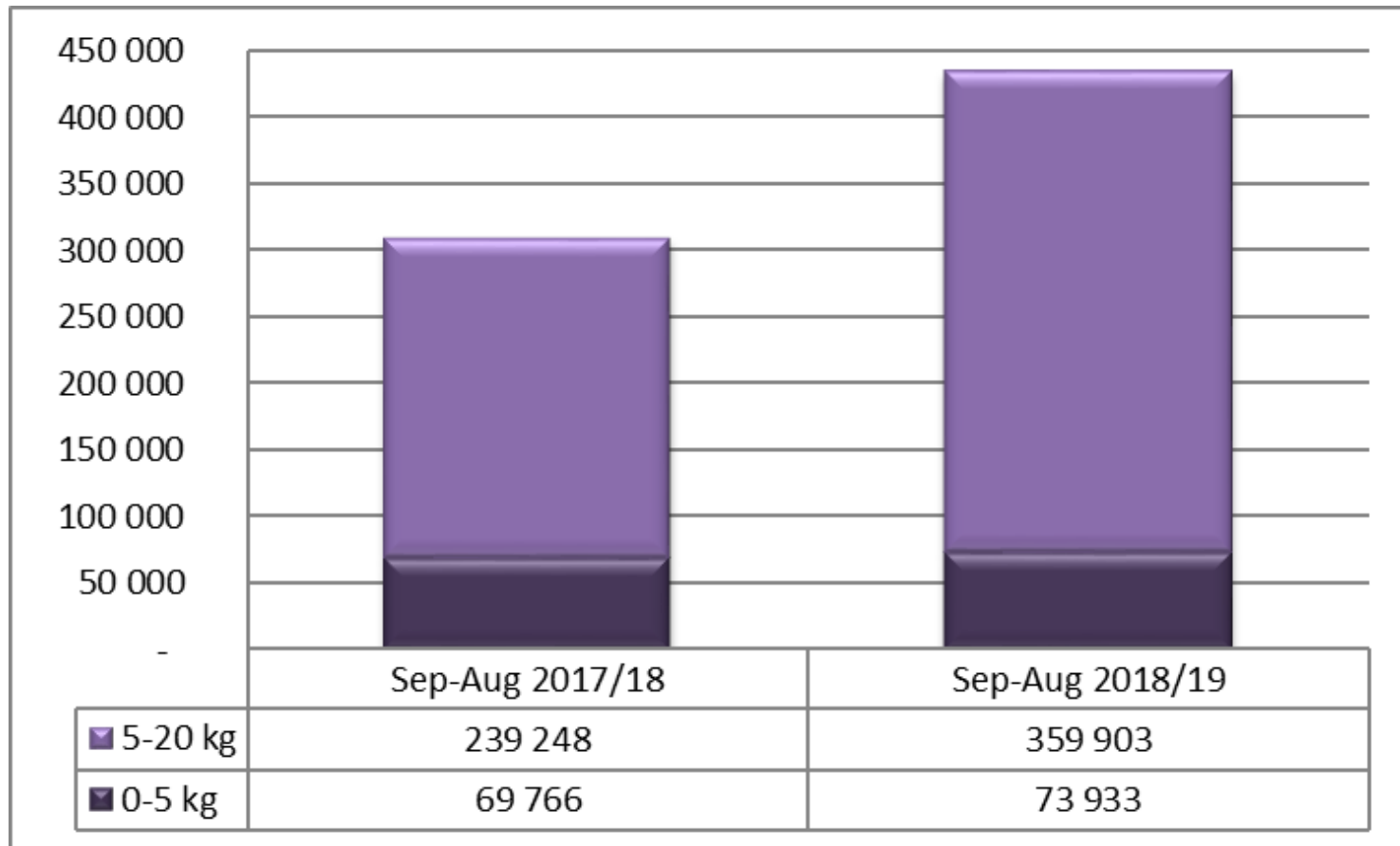


## Total imports of japonica rice from Myanmar in MY 2018/19: 81 583 t (milled eq.)

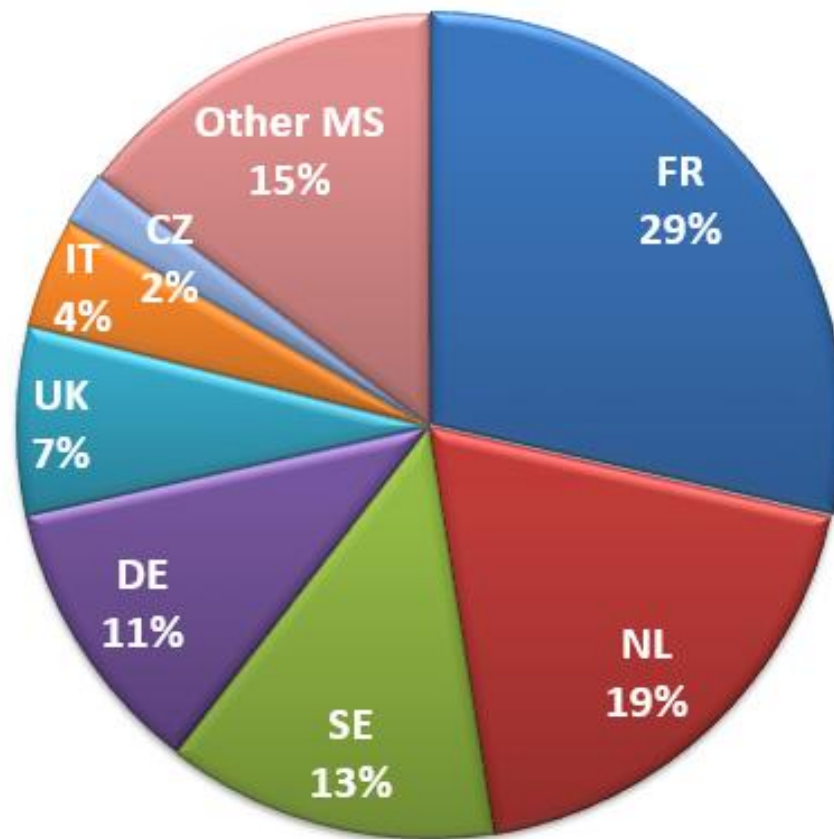
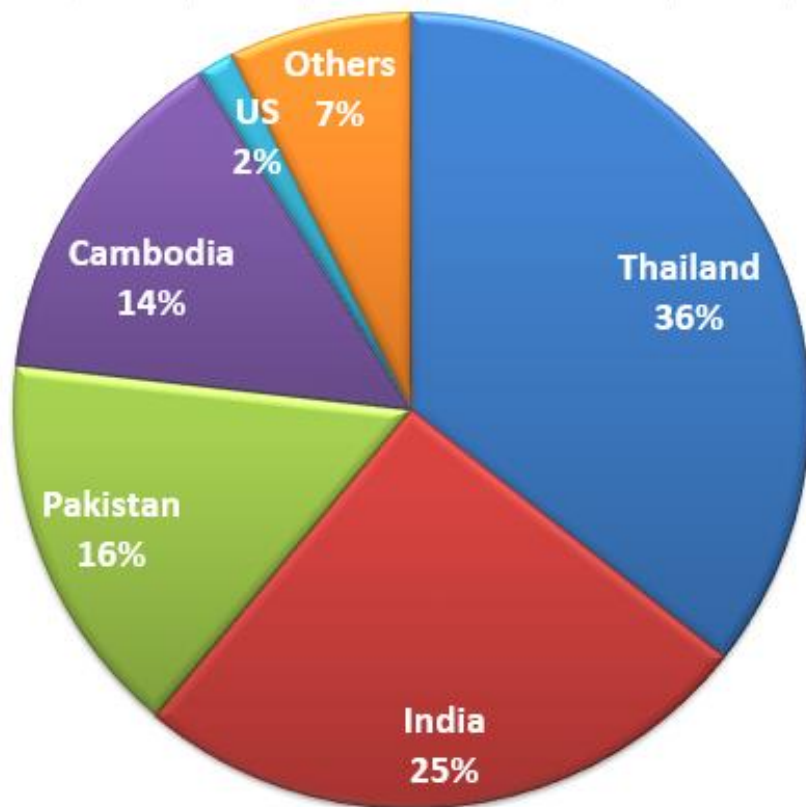


Source: TAXUD Surveillance/Comext©

## Total imports of rice in small packages MY 2018/19



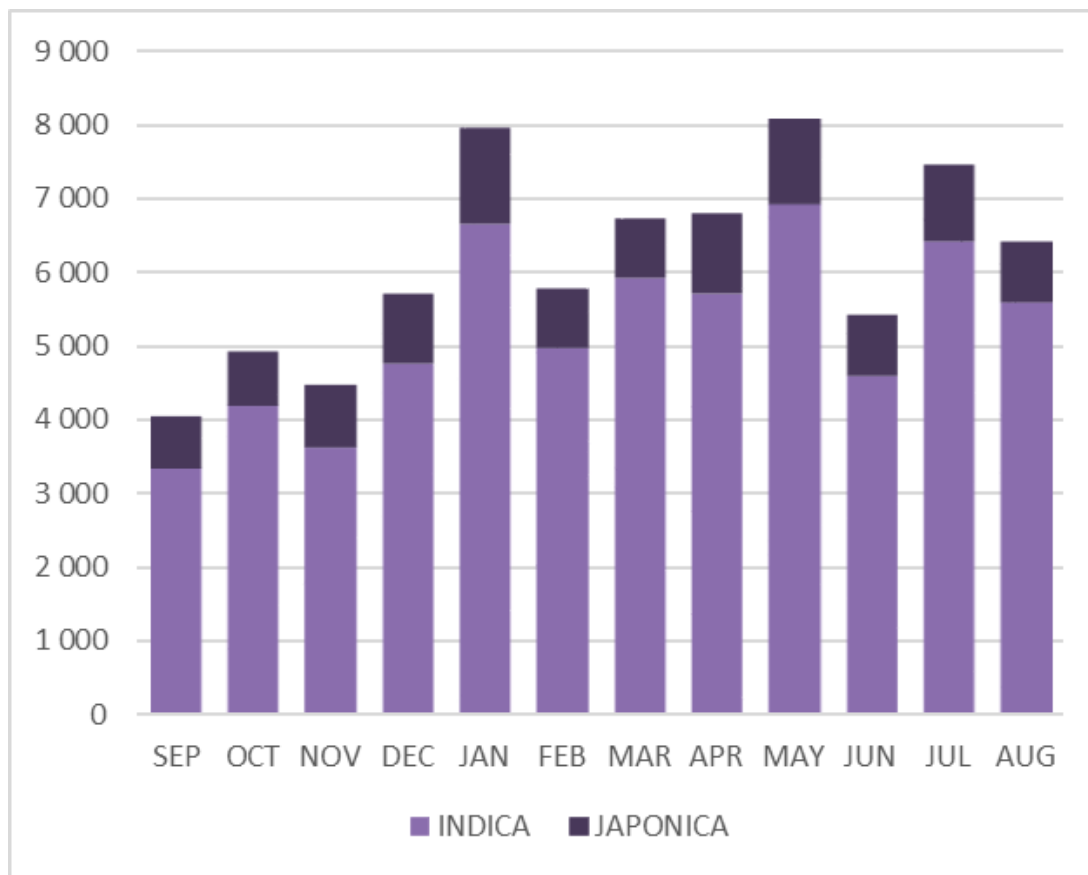
## Origins and destinations of 0-5 Kg packages in MY 2018/19





European  
Commission

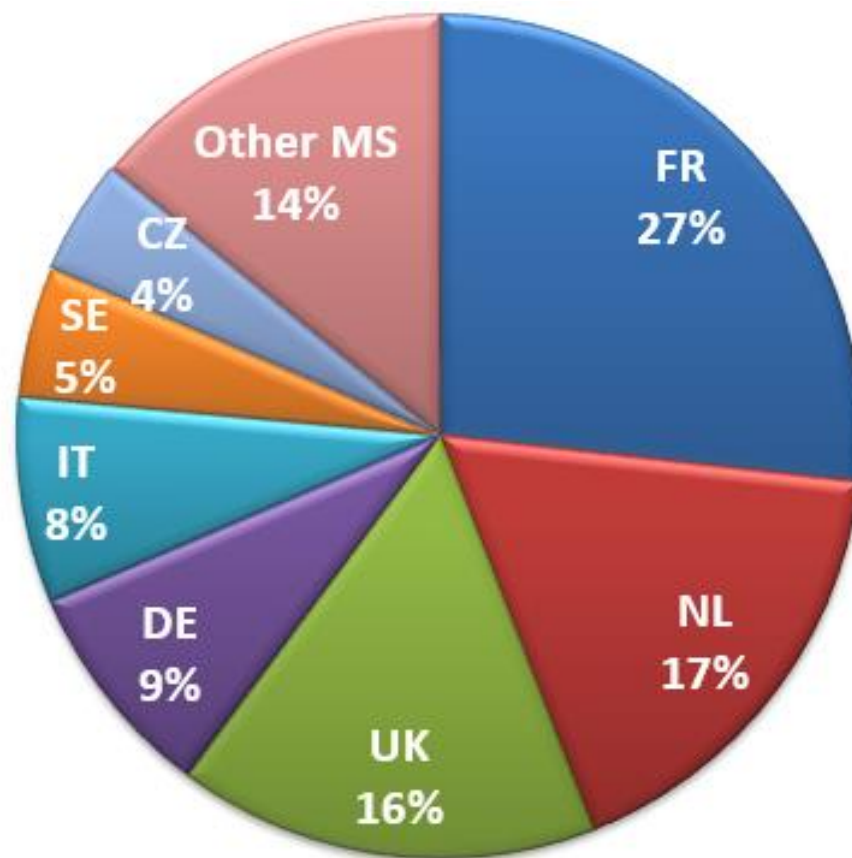
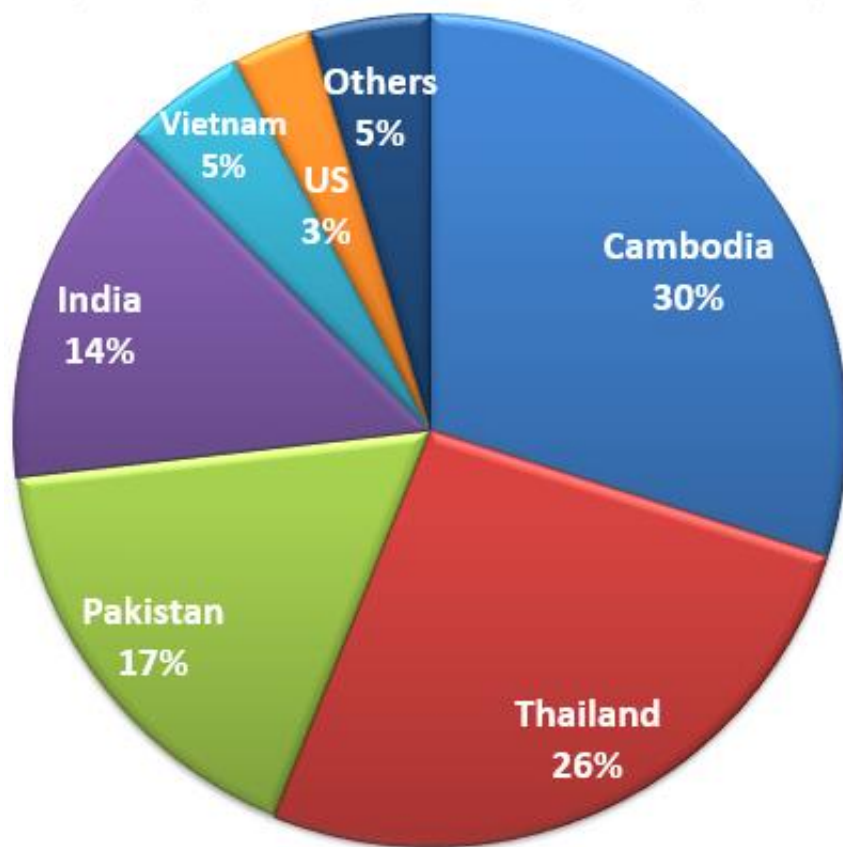
## Imports of rice in 0-5 kg packages: 73 933 t of which 15% Japonica rice



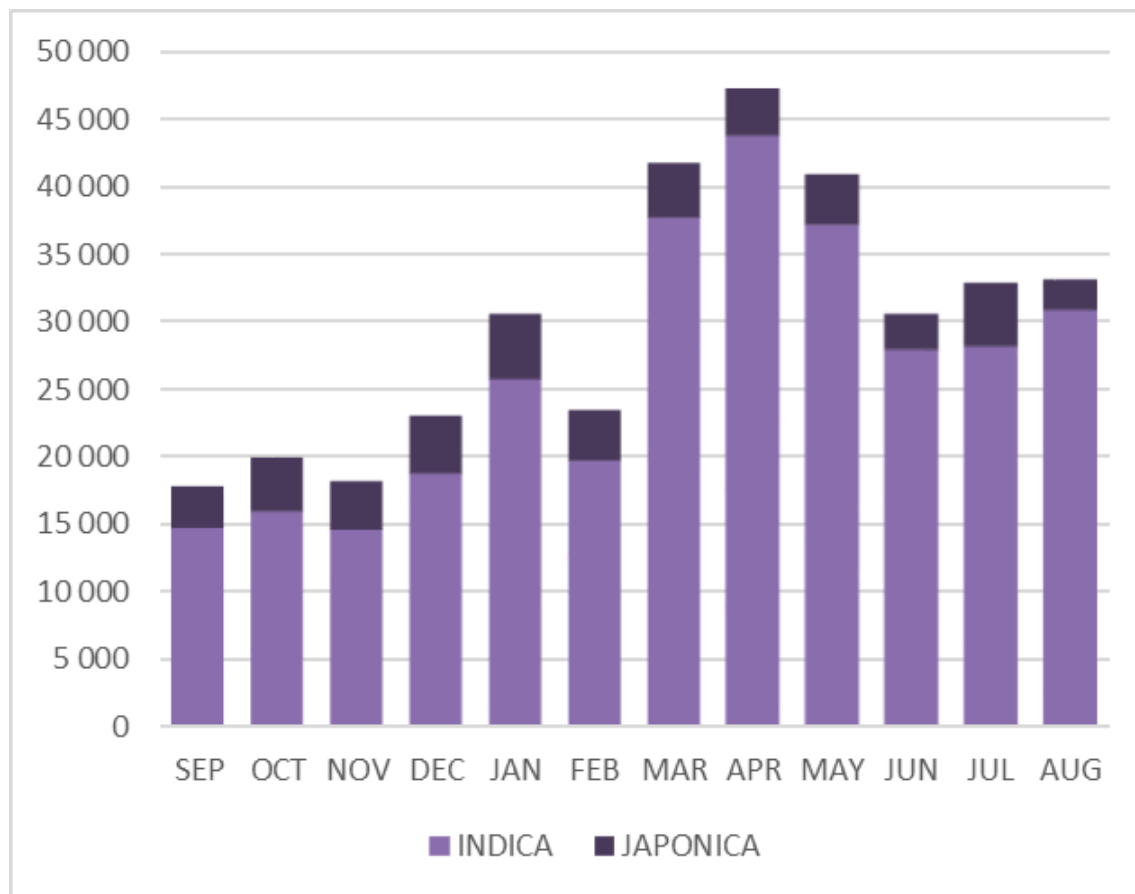
Source: TAXUD Surveillance



## Origins and destinations of 5-20 Kg packages in MY 2018/19



## Imports of rice in 5-20 kg packages: 359 903 t of which 12% Japonica rice



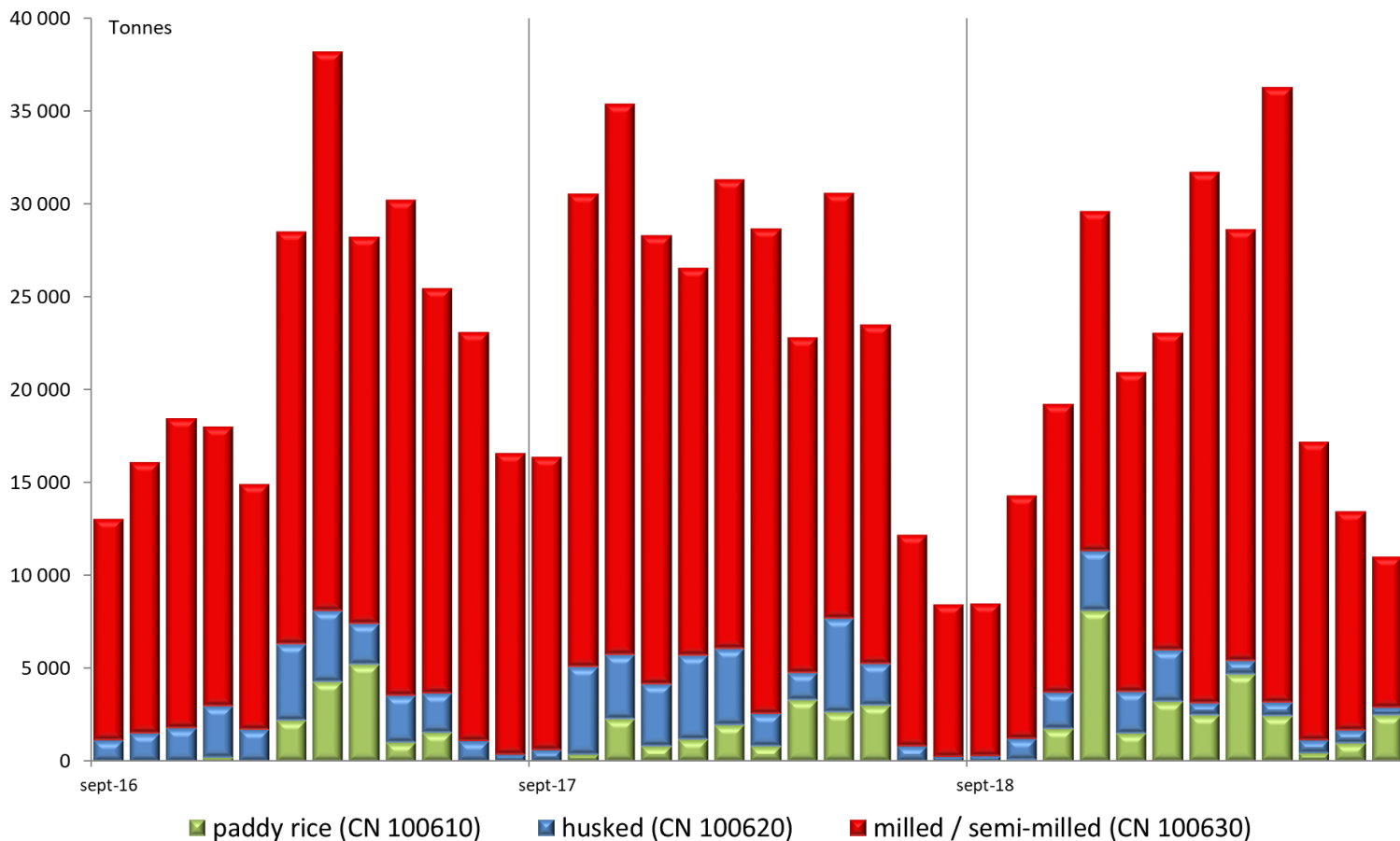
Source: TAXUD Surveillance



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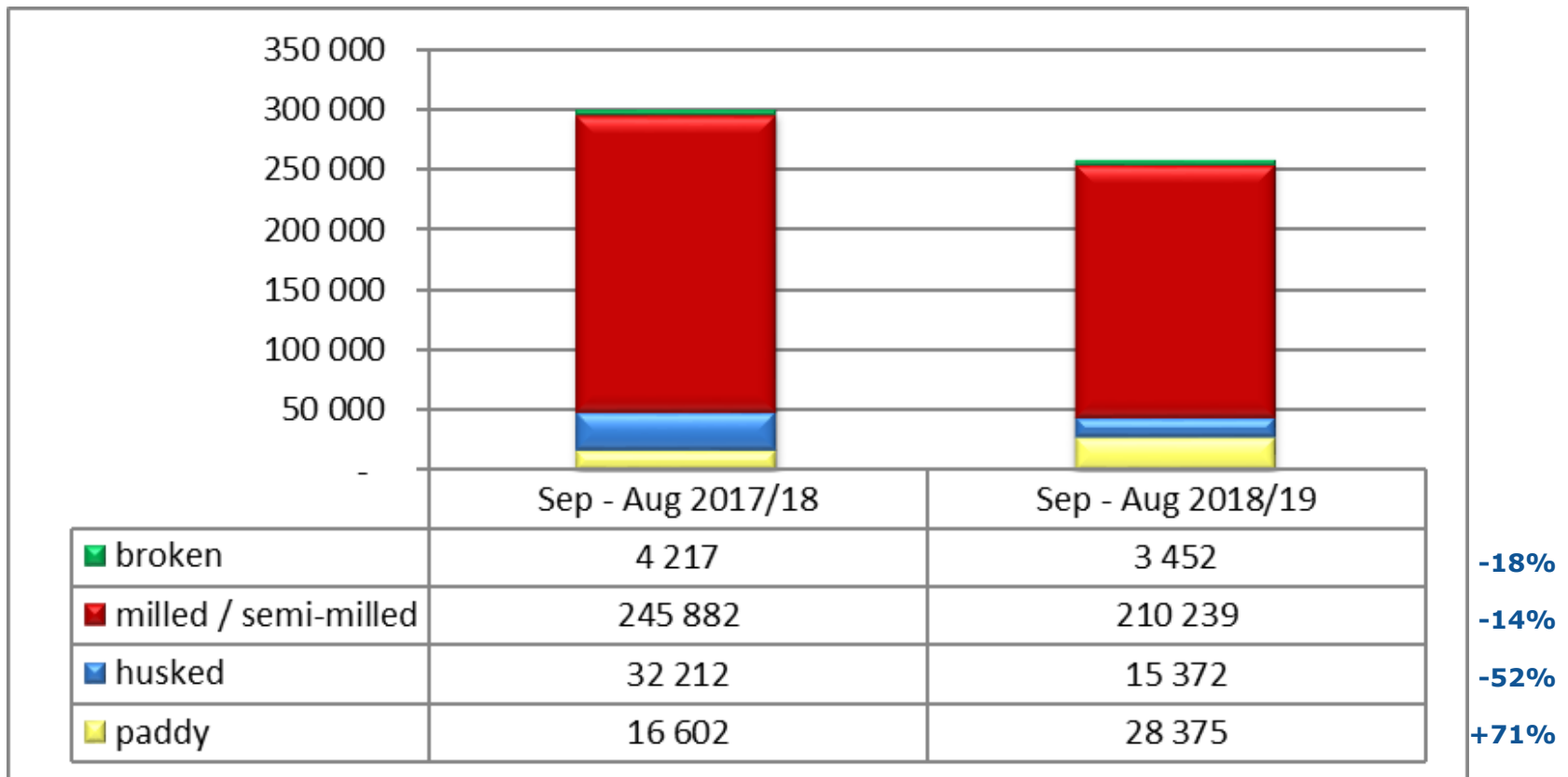
## Total Rice Exports per category



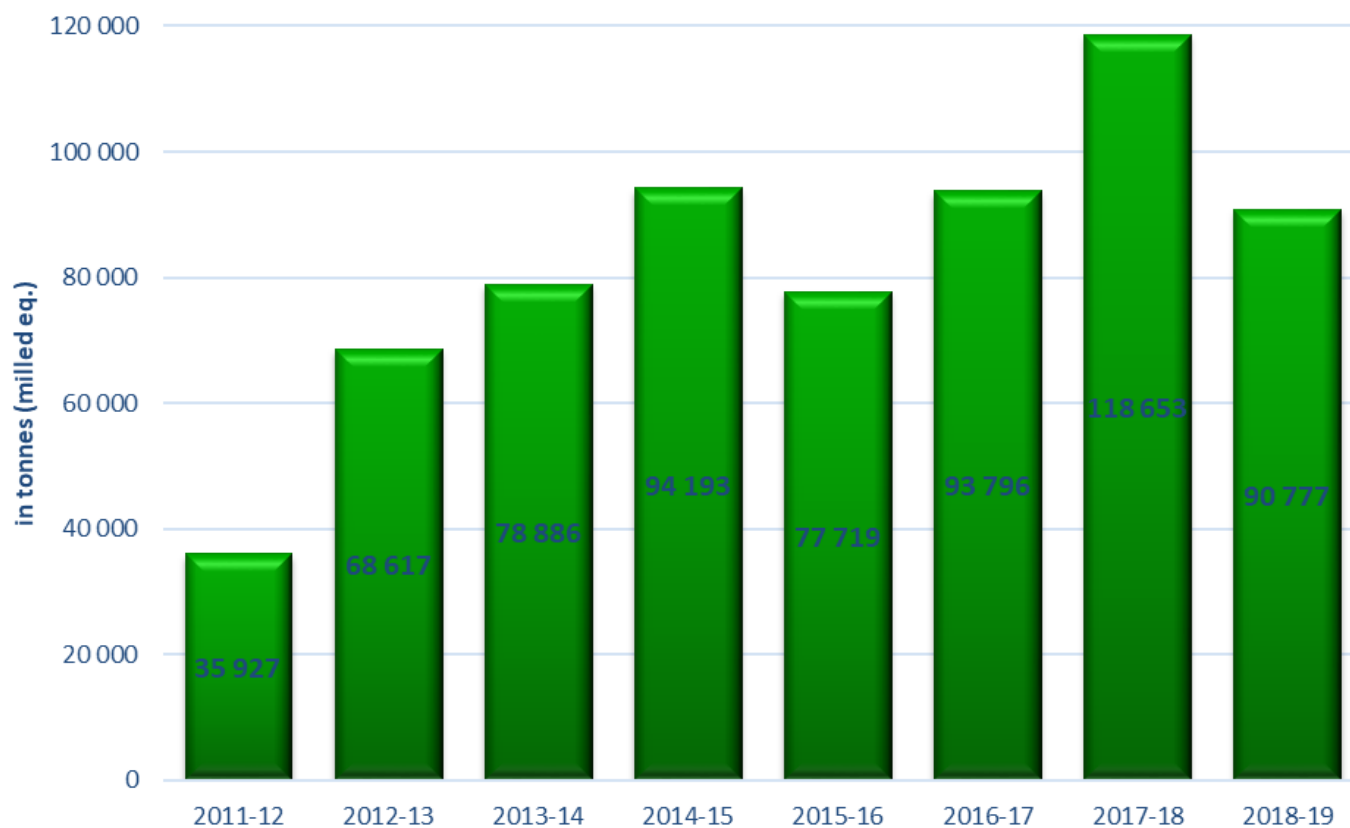
Source: TAXUD Surveillance/Comext©

## Total EU rice exports: **DOWN 14%** in 2018/19

### Sep–Aug 2018/19: **253 985 t** (milled eq, excl. broken)



## Total Rice Exports to Turkey per marketing year since 2011/12 (in tonnes, milled eq.)

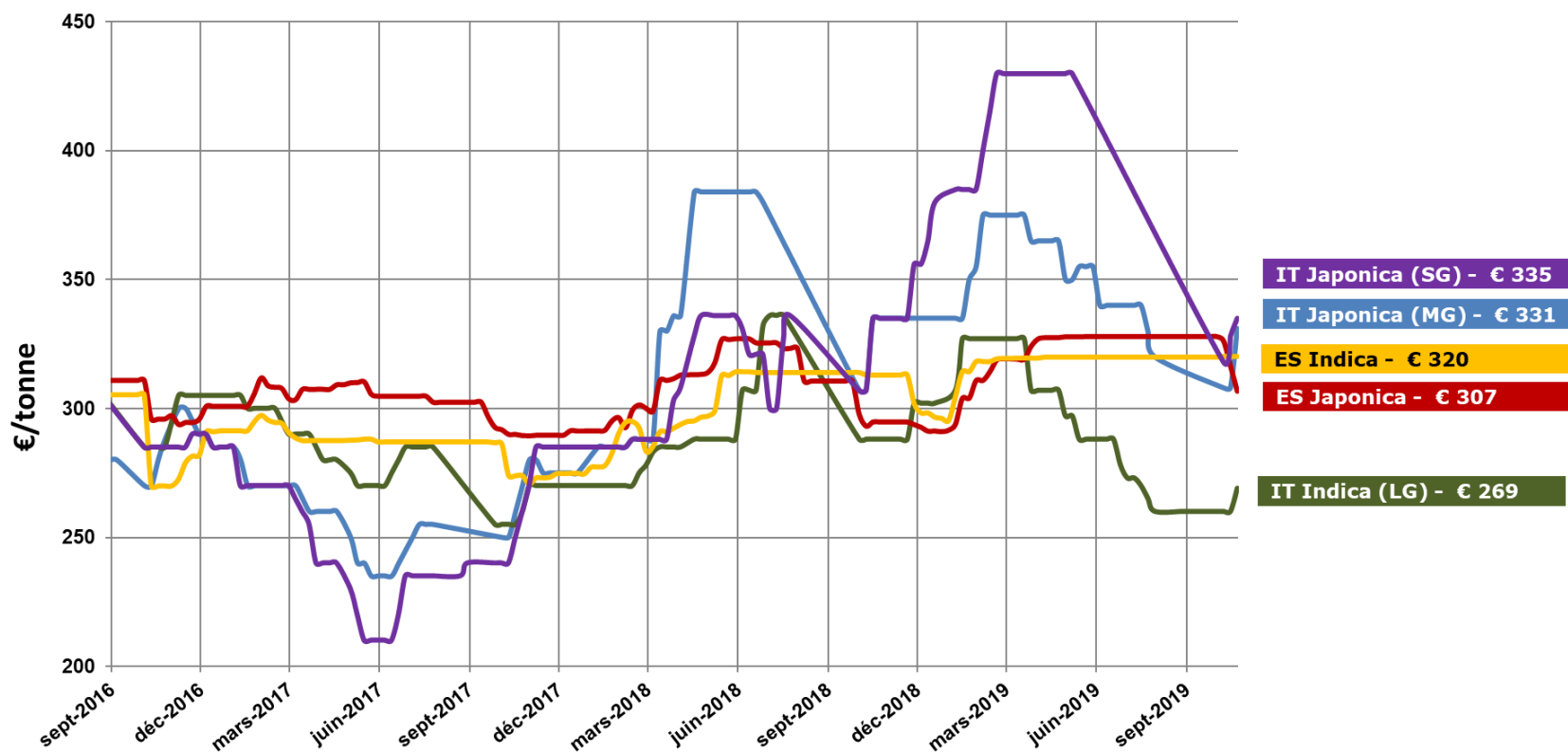




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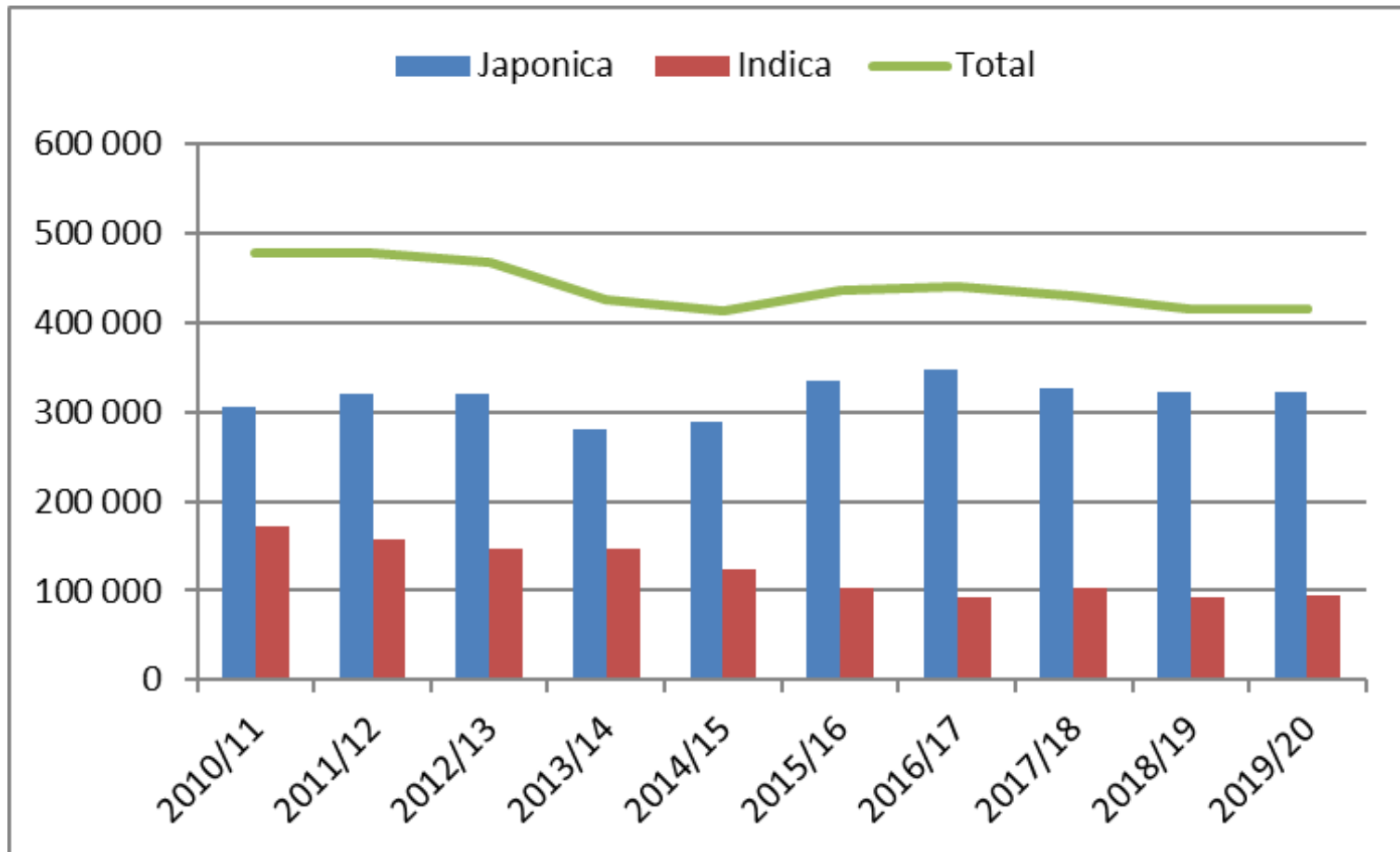
# EU Rice market prices



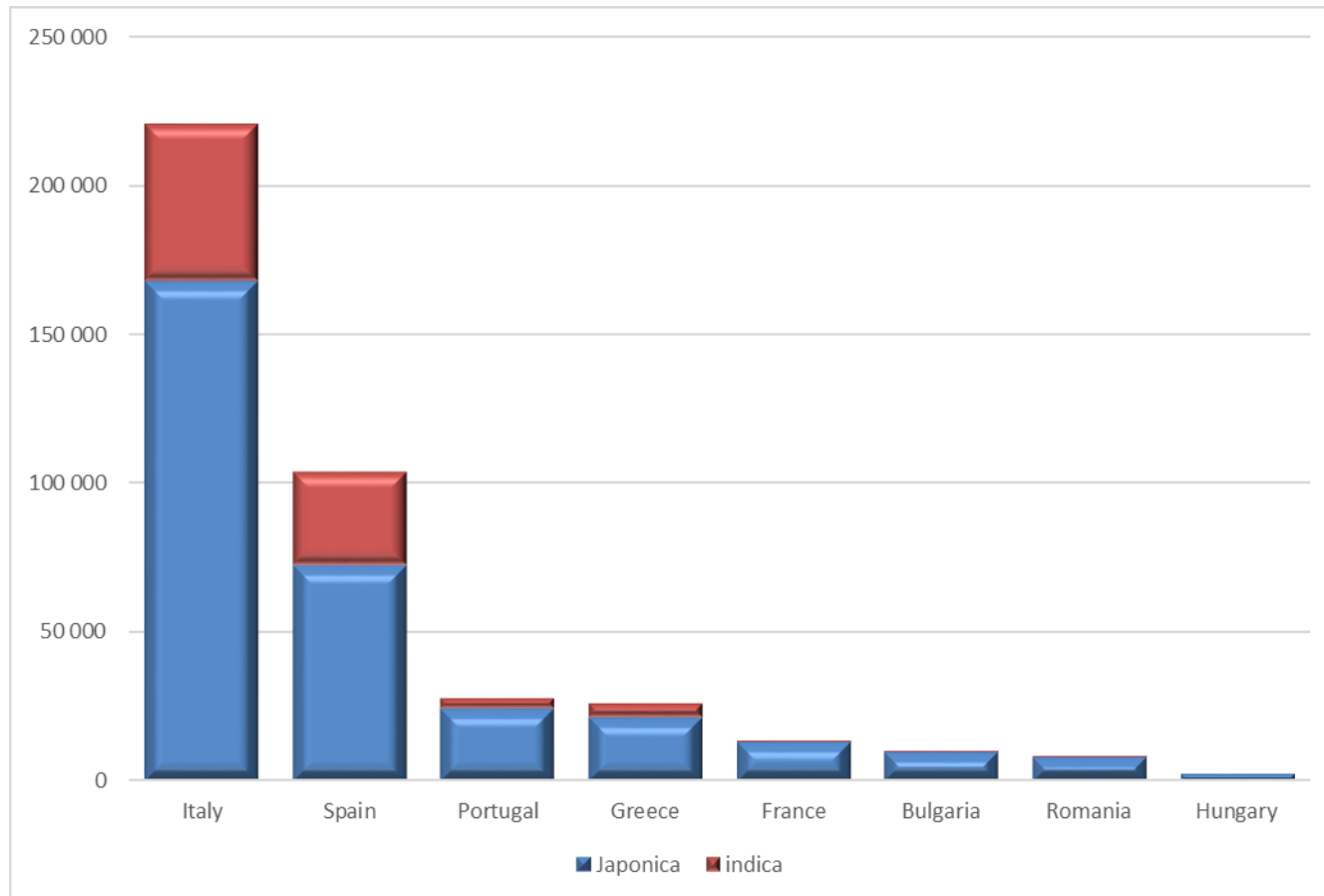
Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2



## EU Area forecast 2019/20



## EU Area forecast 2019/20 per Member State



## EU Rice balance sheet 2018/19: final update on imports/exports

'000 metric tonnes (in milled equivalent)	2017/18			2018/19 est		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
Beginning stocks						
<i>Private</i>	378	265	643	293	233	526
<i>Intervention</i>	-	-	-	-	-	-
Total beginning stocks	378	265	643	293	233	526
<b>Usable production</b>	<b>1 274</b>	<b>459</b>	<b>1 733</b>	<b>1 203</b>	<b>418</b>	<b>1 621</b>
<i>Area ('000 ha)</i>	326	103	429	322	93	414
<i>Agronomic yield (t/ha, on paddy basis)</i>	6.6	7.5	6.8	6.5	7.4	6.7
<i>Milling yield (%)</i>	1	1	1	57%	61%	58%
Imports (from third countries)	135	1 198	1 333	211	1 252	1 463
<b>TOTAL SUPPLY</b>	<b>1 788</b>	<b>1 922</b>	<b>3 710</b>	<b>1 706</b>	<b>1 903</b>	<b>3 609</b>
Domestic uses						
<i>Human consumption / Industrial uses / Animal feed</i>	1 192	1 648	2 841	1 212	1 785	2 997
<i>Seed ***</i>	39	10	49	37	9	46
Total domestic uses	1 231	1 658	2 889	1 249	1 794	3 043
Exports (to third countries)	264	30	295	225	29	254
<b>TOTAL USE</b>	<b>1 496</b>	<b>1 689</b>	<b>3 184</b>	<b>1 474</b>	<b>1 823</b>	<b>3 297</b>
Final stocks ****						
<i>Private</i>	293	233	526	232	80	312
<i>Intervention</i>	-	-	-	-	-	-
Total final stocks	293	233	526	232	80	312
Change in stocks	-86	-32	-118	-61	-153	-214
Change in public stocks	-	-	-	-	-	-



## Conclusions

- **Final trade data for MY 2018/2019:**
  - total imports up 10%
  - EBA imports down 1%
  - exports down 14%
  
- **First estimates on rice area planted in 2019:**  
**around 415 000 hectares (+ 0.15% vs 2018)**



**Thank you for your attention!**

**Presentations & Balance sheets  
available at:**

**[http://ec.europa.eu/agriculture/cereals/index\\_en.htm](http://ec.europa.eu/agriculture/cereals/index_en.htm)**